

PlattForm Holdings, Inc. acquired Beauty Inter-Network Company

DEAL STATUS: **Closed 11/05/07** SOURCE: **BusinessWire**

BUYER PARENT: Arlington Capital Partners
BUYER: **PlattForm Holdings, Inc.**
PlattForm is a full-service marketing and advertising agency offering enrollment solutions for the education industry and the military. Since 1989, we have continued in our commitment to set the standard for excellence in these industries.

TARGET: **Beauty Inter-Network Company**
Beauty Inter-Network Company is a recruitment and enrollment lead generation company that publishes beautyschools.com and other web sites for the education industry.

PRICE: PRESS SYNOPSIS: PlattForm Holdings, Inc., a leading Internet marketing and enrollment solutions provider to the post-secondary education industry, acquired Beauty Inter-Network Company, a recruitment and enrollment lead generation company that publishes beautyschools.com and other web sites for the education industry.

INDUSTRY: marketing AUDIENCE: higher education SUBJECT: lead generation

INDUSTRY: web portal AUDIENCE: trade school SUBJECT: lead generation ATTRIBUTE: online

Audax Group acquired Mini-Skool Early Learning Centers, Inc

DEAL STATUS: **Closed 11/05/07** SOURCE: **BusinessWire**

BUYER: **Audax Group**
Audax Group, established in 1999, is a premier source of investment capital for middle market companies. Audax manages several equity and debt funds that it invests in companies at various stages of business growth.

TARGET: **Mini-Skool Early Learning Centers, Inc**
Mini-Skool Early Learning Centers, Inc. based in Scottsdale, Arizona, is a national operator of full and part-time early child care centers in North America. Mini-Skool manages 104 locations focused on the development and early education of children ranging from six weeks to 12 years old.

PRICE: PRESS SYNOPSIS: Audax Group has completed the acquisition of Mini-Skool Early Learning Centers, Inc. Headquartered in Scottsdale, Arizona, Mini-Skool is a national operator of full and part-time early child care centers in North America. Mini-Skool manages 104 locations focused on the development and early education of children.

INDUSTRY: private equity firm AUDIENCE: business to business SUBJECT: investing

INDUSTRY: educational institution AUDIENCE: children SUBJECT: tutoring

Education Enrichment Resources, Inc. acquired Educational Resources, Inc.

DEAL STATUS: **Closed 11/01/07** SOURCE: **PR Newswire**

BUYER: **Education Enrichment Resources, Inc.**
Education Enrichment Resources, Inc. is focused on providing quality products to the education industry. EERI has primarily supplied K-12 schools nationally through its different operating units and brand names since 1985.

TARGET PARENT: Thayer Hidden Creek
TARGET: **Educational Resources, Inc.**
Educational Resources, America's largest distributor of educational technology, offers more than just software and accessories to educators. For almost twenty years, Educational Resources has providing value-added services and qualified consultation to schools.

PRICE: PRESS SYNOPSIS: Education Enrichment Resources, Inc., a provider of supplemental technology, teaching materials and supplies to education institutions, announced its acquisition of Educational Resources from Thayer | Hidden Creek. Top reseller Educational Resources is headquartered in Elgin, IL.

INDUSTRY: education applications AUDIENCE: k-12

INDUSTRY: education applications AUDIENCE: k-12

DeVry Inc. acquired Advanced Academics

DEAL STATUS: **Closed 11/01/07** SOURCE: **BusinessWire**

BUYER: DeVry Inc. (DV:\$933.47)

DeVry Inc., is the holding company for DeVry University, Ross University and Becker Conviser Professional Review. DeVry University offers associate, bachelor's and master's degree programs in technology, business and management.

INDUSTRY: educational institution AUDIENCE: higher education SUBJECT: education

TARGET: Advanced Academics

Advanced Academics, Inc. has a proven track record in partnering with schools throughout the nation to deliver web-based course instruction with highly qualified teachers through a proprietary technology platform specifically designed for secondary education.

INDUSTRY: educational institution AUDIENCE: secondary school SUBJECT: education ATTRIBUTE: online

PRICE: **\$27.50** PRESS SYNOPSIS: DeVry Inc., a global provider of educational services, announced today that it has completed its acquisition of Advanced Academics Inc., a leading provider of online secondary education, for \$27.5 million in cash.

Summit Partners acquired Touro University International

DEAL STATUS: **Closed 11/01/07** SOURCE: **Company Press Release**

BUYER: Summit Partners

Summit Partners is a private equity and venture capital firm. Summit has provided growth equity, recapitalization, and management buyout financing to more than 285 companies, which have completed more than 120 public offerings and in excess of 105 strategic mergers and acquisitions.

INDUSTRY: venture capital firm AUDIENCE: business to business SUBJECT: investing

TARGET PARENT: Touro College

TARGET: Touro University International

Touro University International is a leading online postsecondary university. Its technology-enabled online learning model and solutions provide a convenient, cost-effective, and high-quality education to students. Students are able to complete all degree requirements in their home countries.

INDUSTRY: educational institution AUDIENCE: higher education SUBJECT: education ATTRIBUTE: online

PRICE: PRESS SYNOPSIS: Summit Partners today announced it has acquired Touro University International, a provider of online postsecondary education, from Touro College. The new university has been renamed TUI University and is operating as an independent entity as of November 1, 2007.

Bure Equity AB will acquire Primrose Friskola

DEAL STATUS: **Announced 11/06/07** SOURCE: **BusinessWire**

BUYER: Bure Equity AB

Bure Equity AB is a private equity firm specializing in investments, unlisted companies and assets. Bure's investment focus is mainly within the qualified service industry, including education, health care and media/IT.

INDUSTRY: private equity firm AUDIENCE: business to business SUBJECT: investing

TARGET: Primrose Friskola

Primrose Friskola operates a high school and a compulsory school in Östersund with 315 pupils, of which 280 are high school pupils. The school offers high school educations based on social-science and aesthetic programs. The compulsory school comprises of the school grades 7-9.

INDUSTRY: educational institution AUDIENCE: high school

PRICE: PRESS SYNOPSIS: Bure Equity AB's group of independent schools, Anew Learning, has today signed an agreement to take over the independent school Primrose Friskola in Östersund. The takeover adds about SEK 26 million to the group's net sales. The agreement is conditioned by that the Swedish Agency for Education accepts the change of principal.

The Street.Com acquired Bankers Financial Products Corp

DEAL STATUS: **Closed 11/02/07** SOURCE: **BusinessWire**

BUYER: The Street.Com (TSCM:\$50.89)

TheStreet.com is a leading multimedia provider of business and investment content, which it makes available through online publications, content syndication and audio and video programming. Founded in 1996, TheStreet.com pioneered the electronic publishing of financial information on the Internet.

INDUSTRY: **e-zines** AUDIENCE: **investors** SUBJECT: **finance** ATTRIBUTE: **online**

TARGET: Bankers Financial Products Corp

Bankers Financial Products Corp. is the parent company of two online financial resources. RateWatch is one of the nation's largest providers of pricing solutions for banks and credit unions. BankingMyWay.com allows consumers to conduct free searches to find the best banking rates.

INDUSTRY: **search engine** AUDIENCE: **consumer** SUBJECT: **banking** ATTRIBUTE: **online**

PRICE: **\$25.00** PRESS SYNOPSIS: TheStreet.com, Inc. a leading provider of financial news and ratings, business and investment content and custom advertising solutions, today announced the acquisition of Bankers Financial Products Corp., including BankingMyWay and RateWatch.

Purepay acquired Netvantage

DEAL STATUS: **Closed 11/01/07** SOURCE: **BusinessWire**

BUYER: Purepay

Purepay is a Columbus-based acquirer and operator of payments companies with a primary focus on automation and transaction processing within the financial services industry. Purepay acquires growing companies, extends their existing capabilities, and accelerates organic growth.

INDUSTRY: **investment company** AUDIENCE: **financial institution** SUBJECT: **payment processing**

TARGET: Netvantage

Netvantage integrates its custom software applications with the world's most respected hardware platforms to deliver automated payment processing solutions for commercial and public sector organizations nationwide. The company is headquartered in Gaithersburg, Maryland.

INDUSTRY: **financial software** AUDIENCE: **commercial bank** SUBJECT: **payment processing**

PRICE: PRESS SYNOPSIS: Purepay, a \$100 million buyout fund focused on payments, banking and the financial supply chain, has acquired a controlling interest in Netvantage, a remittance processing software provider focused in the middle market commercial customer. Netvantage serves over 140 customers with an emphasis on state and local government.

First Data Corporation acquired Check Forte Processamento de Dados Ltda

DEAL STATUS: **Closed 11/01/07** SOURCE: **BusinessWire**

BUYER PARENT: **Kohlberg Kravis Roberts & Co.**

BUYER: First Data Corporation (FDC:\$7,076.40)

First Data Corp. is a leading provider of electronic commerce and payment solutions for businesses worldwide. First Data powers the global economy by making it easy, fast and secure for people and businesses around the world to buy goods and services using virtually any form of payment.

INDUSTRY: **financial services** AUDIENCE: **business to business** SUBJECT: **payment processing**

TARGET: Check Forte Processamento de Dados Ltda

Founded in 1997, Check Forte provides data capture, switching and POS terminal management and network processing services to banks for bill payment transactions. It also provides check verification services directly to merchants.

INDUSTRY: **financial services** AUDIENCE: **business to business** SUBJECT: **payment processing**

PRICE: PRESS SYNOPSIS: First Data, a global leader in electronic transactions and payment services, completed the acquisition of Check Forte Processamento de Dados Ltda., a payment transaction processing company in São Paulo, Brazil.

Advanced Data Processing, Inc. acquired Revenue Rescue, LLC

DEAL STATUS: **Closed 11/01/07** SOURCE: **BusinessWire**

BUYER: Advanced Data Processing, Inc.
Advanced Data Processing, Inc. specializes in emergency medical services billing and technology. With a twenty-five year history, the Company is the leading provider of EMS billing services in the USA with five regional operations centers serving over 225 customers.

TARGET: Revenue Rescue, LLC
Revenue Rescue specializes in billing and accounts receivable management services for fire department responses. Revenue Rescue has served communities in Texas and Pennsylvania with excellence for over 5 years and has recently expanded its services to Florida.

PRICE: **PRESS SYNOPSIS:** Advanced Data Processing, Inc. announced today the acquisition of Revenue Rescue, LLC, a leading fire department incident billing services provider to more than 500 fire departments.

INDUSTRY: financial services **AUDIENCE:** health care institutions **SUBJECT:** billing

INDUSTRY: financial services **AUDIENCE:** fire department **SUBJECT:** billing

CyberSource Corporation acquired Authorize.Net Corporation

DEAL STATUS: **Closed 11/01/07** SOURCE: **PR Newswire**

BUYER: CyberSource Corporation (CYBS:\$70.25)
CyberSource is a worldwide provider of secure electronic payment, credit card fraud management, and verification software and services. Use our solutions to transact sales online, in contact centers and at point-of-sale and to fully automate the order acceptance process.

TARGET PARENT: Lightbridge, Inc.
TARGET: Authorize.Net Corporation (ANET:\$95.65)
Authorize.Net provides secure, reliable, Internet Protocol based payment gateway solutions that enable merchants to authorize, settle and manage electronic transactions anytime, anywhere, via websites, at retail, mail order/telephone order call centers and on wireless devices.

PRICE: **PRESS SYNOPSIS:** CyberSource Corporation, a leading provider of electronic payment and risk management solutions, has completed the acquisition of Authorize.Net Holdings, Inc. of Marlborough, Massachusetts.
REVENUE: \$95.65
Multiple: 5.9
EBITDA: \$16.01
Multiple: 35.2
CyberSource first announced an agreement to acquire Authorize.Net Holdings on June 18, 2007.

INDUSTRY: service agency **AUDIENCE:** business to business **SUBJECT:** payment processing

INDUSTRY: service agency **AUDIENCE:** business to business **SUBJECT:** credit card processing
ATTRIBUTE: online

BinckBank will acquire Alex Beleggersbank

DEAL STATUS: **Announced 10/31/07** SOURCE: **Company Press Release**

BUYER: BinckBank
BinckBank N.V., formerly Binck N.V., is a Netherlands-based online bank for investors. The Company offers investors cost-effective access to international securities markets, including the processing of securities and cash transactions and market information.

TARGET PARENT: RaboBank
TARGET: Alex Beleggersbank
Alex has more than 100,000 customers and is market leader in the field of online investment. Alex Beleggersbank is the largest originator of private orders on the Euronext derivatives exchange. Alex Beleggersbank has been the recipient of numerous awards through the years.

PRICE: **PRESS SYNOPSIS:** Rabobank Nederland has decided to sell Alex Beleggersbank to the listed internet broker BinckBank. Alex will continue to exist as a separate brand under the ownership of BinckBank and will retain its own positioning.

INDUSTRY: securities firm **AUDIENCE:** investors **SUBJECT:** trading **ATTRIBUTE:** online

INDUSTRY: financial services **AUDIENCE:** investors **SUBJECT:** investing **ATTRIBUTE:** online

Haas TCM acquired MC Technologies LLC

DEAL STATUS: **Closed 11/06/07** SOURCE: **BusinessWire**

BUYER: Haas TCM

Haas TCM is headquartered in West Chester, Pennsylvania USA and has 400 employees and projected revenue of \$235 million (US\$) in 2007 and \$325 million (US\$) in 2008. Haas TCM currently provides chemical lifecycle management services to over 250 customer locations around the world.

TARGET: MC Technologies LLC

MC Technologies' proprietary MAXCOM(TM) system has become the gold standard for hazard communication in hospitals and healthcare systems nationwide. MAXCOM's unique categorization system is an ideal tool for Chemical Management Services.

PRICE: **PRESS SYNOPSIS:** Haas TCM announced the acquisition of MC Technologies LLC, a Tucson, Arizona based cutting-edge leader in environmental information management systems.

INDUSTRY: business management application
AUDIENCE: chemical industry **SUBJECT:** environmental health and safety

INDUSTRY: asset management software **AUDIENCE:** health care institutions **SUBJECT:** environmental health and safety

Patterson Companies, Inc. acquired Advanced Practice Systems

DEAL STATUS: **Closed 11/05/07** SOURCE: **BusinessWire**

BUYER: Patterson Companies, Inc. (PDCO:\$2,615.12)

Patterson Companies, Inc. is a value-added distributor serving the dental, companion-pet veterinarian and rehabilitation supply markets. As Patterson's largest business, Patterson Dental provides a virtually complete range of consumable dental products, equipment and software.

INDUSTRY: distributor **AUDIENCE:** dentist

TARGET: Advanced Practice Systems

Most physical therapy practices in the United States choose PTOS as their software management system. PTOS's customers range from single proprietorships to large corporations with hundreds of clinics. PTOS is present at all or most of the American Physical Therapy Association national conferences.

INDUSTRY: business management application
AUDIENCE: clinic

PRICE: **PRESS SYNOPSIS:** Patterson Companies, Inc. announced the acquisition of Advanced Practice Systems (known in the marketplace as PTOS Software), the developer and marketer of the industry-leading practice management software for physical therapists.

webMedx, Inc. acquired TransHealth, LLC

DEAL STATUS: **Closed 11/05/07** SOURCE: **BusinessWire**

BUYER: webMedx, Inc.

Founded in 1996, Webmedx, Inc., is a premier supplier in the field of medical transcription outsourcing for hospitals and clinics nationally. The company designs and implements customer-centric documentation solutions using the most skilled domestic workforce in the industry.

INDUSTRY: service agency **AUDIENCE:** health care institutions **SUBJECT:** medical transcriptions **ATTRIBUTE:** online

TARGET: TransHealth, LLC

TransHealth, a Health Information Management company, is one of the nations fastest growing, third-party transcription providers concentrating solely on the needs of hospitals and outpatient clinics.

INDUSTRY: service agency **AUDIENCE:** hospital
SUBJECT: medical transcriptions

PRICE: **PRESS SYNOPSIS:** Atlanta-based national medical transcription provider Webmedx has acquired Nashville-based TransHealth. Webmedx will build on the strong local reputation of TransHealth by establishing its national field operations center to Nashville.

Nuance Communications, Inc. acquired Vocada Inc.

DEAL STATUS: **Closed 11/05/07** SOURCE: **BusinessWire**

BUYER: **Nuance Communications, Inc.**
(NUAN:\$388.51)

Nuance is a leading provider of speech and imaging solutions for businesses and consumers around the world. Its technologies, applications and services make the user experience more compelling by transforming the way people interact with information and how they create, share and use documents.

INDUSTRY: ecm AUDIENCE: business to business
SUBJECT: voice recognition

TARGET: **Vocada Inc.**

Vocada critical test result management solution is the only enterprise solution for communicating critical test results from hospital diagnostic departments to ordering clinicians. Using a patented, hosted system, Veriphy™ automates and verifies communication of critical test results in a real-time.

INDUSTRY: HIMS AUDIENCE: hospital SUBJECT:
diagnostics ATTRIBUTE: asp

PRICE: PRESS SYNOPSIS: Nuance Communications, Inc. the world's leading supplier of speech solutions, today announced it has closed the acquisition of Vocada, Inc, a leading provider of critical test result management solutions.

Titanium Group Limited will acquire China Medical Systems

DEAL STATUS: **Announced 11/02/07** SOURCE: **PR Newswire**

BUYER: **Titanium Group Limited**

Titanium Technology's AFRS products capture human face images electronically, input the facial images into searchable files (face print) and, in just seconds, accurately compare the facial images to a database containing millions of faces.

INDUSTRY: analysis software AUDIENCE:
business to business SUBJECT: biometrics

TARGET: **China Medical Systems**

China Medical Systems is engaged in manufacturing, developing and selling three-dimensional medical imaging software such as Virtual Endoscopy. Other products also include three-dimensional virtual radioactive therapy system and medical image pool products.

INDUSTRY: HIMS AUDIENCE: health care institutions
SUBJECT: medical imaging

PRICE: PRESS SYNOPSIS: Titanium Group Limited a leading biometric and security solutions provider, has signed a letter of intent to acquire China Medical Systems a company listed in the US that engages in researching, developing and marketing of specialized software systems in the field of three-dimensional medical imaging.

Computer Sciences Corporation will acquire First Consulting Group

DEAL STATUS: **Announced 10/31/07** SOURCE: **PR Newswire**

BUYER: **Computer Sciences Corporation**
(CSC:\$14,856.60)

Computer Sciences Corporation is a leading global information technology services company. CSC's mission is to provide customers in industry and government with solutions crafted to meet their specific challenges and enable them to profit from the advanced use of technology.

INDUSTRY: information technology consultant
AUDIENCE: government institution SUBJECT:
information science

TARGET: **First Consulting Group (FCGI:\$277.84)**

First Consulting Group is a leading provider of outsourcing, consulting, systems implementation and integration services and proprietary software products for healthcare, pharmaceutical, and other life sciences organizations throughout North America, Europe and Asia.

INDUSTRY: information technology consultant
AUDIENCE: health care institutions

PRICE: PRESS SYNOPSIS: Computer Sciences Corporation and First Consulting Group, Inc. have entered into an agreement and plan of merger through which CSC will acquire First Consulting Group in an all-cash transaction for \$13.00 per share, or approximately \$365 million.
\$365.00
REVENUE: \$277.84
Multiple: 1.3
EBITDA: \$27.65
Multiple: 13.2

Mediware Information Systems Inc. will acquire Integrated Marketing Solutions

DEAL STATUS: **Announced 10/16/07** SOURCE: **PR Newswire**

BUYER: Mediware Information Systems Inc.

Mediware delivers blood and medication management software systems that encapsulate information supporting patient therapies, reinforce patient safety practices and improve efficiencies to lower costs.

INDUSTRY: **HIMS** AUDIENCE: **health care institutions** SUBJECT: **therapy** ATTRIBUTE: **Attributes**

TARGET: Integrated Marketing Solutions

Integrated Marketing Solutions's software and services address the competitive nature of the blood supply market by enabling blood and plasma collection facilities with automated and online software to better manage relationships with donors, staff and hospitals.

INDUSTRY: **HIMS** AUDIENCE: **health care institutions** SUBJECT: **medication** ATTRIBUTE: **online**

PRICE: **\$5.20** PRESS SYNOPSIS: **Mediware Information Systems, Inc.**, a provider clinical systems for blood and medication management, has completed the acquisition of substantially all of the assets of Integrated Marketing Solutions. IMS provides software products and services that enable blood donation centers to improve donor relationship management with web based tools.

M2Media360 acquired NaturalFoodNet

DEAL STATUS: **Closed 11/05/07** SOURCE: **PR Newswire**

BUYER: M2Media360

M2MEDIA360 is a business-to-business media company with separate, distinct and highly vertical properties. M2MEDIA360's print and online products offer traditional and new methods for marketing and educating readers in the food, beverage, petroleum, jewelry, geospatial and horticulture industries.

INDUSTRY: trade magazine AUDIENCE: business to business

TARGET: NaturalFoodNet

NaturalFoodNet, a division of One World Media, LLC, is comprised of a bi-monthly magazine, Web site, e-newsletters, directory and business intelligence which collectively inform and connect buyers and sellers in the natural and organic food industry.

INDUSTRY: trade magazine AUDIENCE: food company
SUBJECT: Food and Beverage

PRICE: PRESS SYNOPSIS: M2MEDIA360 announces the acquisition of NaturalFoodNet, the print and online information source for professionals in natural and organic food supply. The NaturalFoodNet brand includes Natural Food Network magazine, The Certified Organic Food Directory, NaturalFoodNet.com, and other published products.

Red 7 Media, Inc. acquired Expo Magazine Inc.

DEAL STATUS: **Closed 11/05/07** SOURCE: **PR Web**

BUYER: Red 7 Media, Inc.

Red 7 Media, founded in 2002, publishes magazines and newsletters, produces executive conferences and seminars, and creates custom marketing and lead-generations programs in the event and publishing industries.

INDUSTRY: trade magazine AUDIENCE: publishing institutions

TARGET PARENT: Ascend Media, Inc.

TARGET: Expo Magazine Inc.

Launched in 1989 as the first publication exclusively targeting exposition management, EXPO reaches more than 7,500 industry professionals 10 times a year. Since its premier issue, EXPO has been the one magazine that show managers call their own.

INDUSTRY: trade magazine AUDIENCE: event company

PRICE: PRESS SYNOPSIS: Ascend Media's Expo Magazine has been sold to Red 7 Media, a B2B media company based in Norwalk, Connecticut. Expo is a leading trade publication serving exposition and convention professionals. Expo's readers are executives of trade associations and societies, for-profit show owners, producers or management firms, and corporate event

Reuters Group PLC acquired EnergyBankLink

DEAL STATUS: **Closed 11/01/07** SOURCE: **PR Newswire**

BUYER: Reuters Group PLC (RTRSY:\$5,130.72)

Reuters the global information company, provides indispensable information tailored for professionals in the financial services, media and corporate markets. Through reuters.com and other digital properties, Reuters now also supplies its trusted content direct to individuals.

INDUSTRY: news agency AUDIENCE: financial institution SUBJECT: finance

TARGET: EnergyBankLink

EnergyBankLink is the leading provider of information to the Australian Power and Gas markets.

INDUSTRY: database AUDIENCE: energy industries
SUBJECT: energy

PRICE: PRESS SYNOPSIS: Reuters announced today that it has enriched its coverage of the world's energy markets with the acquisition of EnergyBankLink the leading provider of information to the Australian Power and Gas markets. This reinforces Reuters position as the market leader in the provision of information to these markets.

Universal Map Group, LLC acquired Universal Map Enterprises

DEAL STATUS: **Closed 11/05/07** SOURCE: **PR Newswire**

BUYER: Universal Map Group, LLC

Universal Map Group is a leading publisher and distributor of maps for the United States and beyond. We offer a variety of specialized product lines, including custom wall maps, road atlases and demographic mapping solutions.

INDUSTRY: atlas AUDIENCE: consumer SUBJECT: geography

TARGET: Universal Map Enterprises

Universal Map Enterprises publishes national, regional and local maps and atlas publications sold throughout the United States and Canada as well as wall maps and custom map products for industry.

INDUSTRY: atlas AUDIENCE: consumer SUBJECT: geography

PRICE: PRESS SYNOPSIS: Universal Map Group, LLC, an affiliate of Kappa Media Group, Inc. and other Kappa related companies has concluded its acquisition of the assets of the business formerly conducted by Universal Map Enterprises, Inc. a leading publisher of national, regional and local maps sold throughout the United States and Canada.

The Hearst Corporation acquired Southern Connecticut Newspapers, Inc

DEAL STATUS: **Closed 11/01/07** SOURCE: **PR Newswire**

BUYER: The Hearst Corporation

The Hearst Corporation owns 12 daily newspapers and 14 weekly newspapers, 18 US consumer magazines (such as Cosmopolitan and Esquire), TV and radio stations (through 40%-owned Hearst Argyle Television), and a cartoon and features service (King Features).

INDUSTRY: publisher AUDIENCE: consumer

TARGET PARENT: Tribune Publishing

TARGET: Southern Connecticut Newspapers, Inc
Southern Connecticut Newspapers, Inc. is the publisher of The Advocate in Stamford and the Greenwich Time.

INDUSTRY: newspaper AUDIENCE: consumer

PRICE: \$62.40 PRESS SYNOPSIS: Tribune Publishing, a division of Tribune Company has completed the sale of its Southern Connecticut Newspapers, The Advocate (Stamford) and Greenwich Time, to Hearst Corporation. The newspapers will be managed by MediaNews Group, Inc., under an existing joint venture agreement with Hearst.

CSS Industries, Inc. will acquire CR Gibson Co., The

DEAL STATUS: **Announced 11/01/07** SOURCE: **BusinessWire**

BUYER: CSS Industries, Inc. (CSS:\$530.69)

CSS is a consumer products company primarily engaged in the design, manufacture, procurement, distribution and sale of seasonal and all occasion products, principally to mass market retailers. These products include gift wrap, gift bags, boxed greeting cards, gift tags and decorative tissue paper.

INDUSTRY: manufacturer AUDIENCE: consumer SUBJECT: lifestyle

TARGET PARENT: Thomas Nelson, Inc.

TARGET: CR Gibson Co., The
C.R. Gibson, Inc. is a leading designer, marketer and distributor of memory books, stationery, journals and notecards, paper tableware, infant and wedding photo albums and scrapbooks and other gift items that commemorate life's celebrations.

INDUSTRY: greeting cards AUDIENCE: consumer

PRICE: PRESS SYNOPSIS: CSS Industries, Inc. has signed a definitive agreement to acquire substantially all of the business and assets of C.R. Gibson, Inc., a leading designer, marketer and distributor gift items that commemorate life's celebrations. C.R. Gibson-branded products are available at more than 10,000 gift retailers in the United States, Canada and the UK.

Logia Group Ltd. acquired Volas Entertainment

DEAL STATUS: **Closed 11/06/07** SOURCE: **PR Newswire**

BUYER: Logia Group Ltd.

Logia is a leading global provider of innovative mobile content solutions. Led by a team of media experts with decades of content experience, Logia offers a range of modular and end-to-end solutions that meets the evolving needs of mobile service providers and their subscribers worldwide.

TARGET: Volas Entertainment

Volas provides content aggregation, value-added managed services "On & Off deck" solutions, mobile billing, video streaming and transcoding for content providers, handset distributors and manufactures, mobile portals and wireless operators.

PRICE: **PRESS SYNOPSIS:** Volas Entertainment Ltd, the value added managed mobile services provider, announces that Logia Group Ltd, a leading provider of mobile and Internet technology solutions, management & services will take up 50% stake in Volas with immediate effect.

INDUSTRY: infrastructure software **AUDIENCE:** telecommunications industry **SUBJECT:** content management **ATTRIBUTE:** mobile

INDUSTRY: business management application **AUDIENCE:** telecommunications industry **SUBJECT:** billing **ATTRIBUTE:** mobile

Cordys acquired abaXX Technology AG

DEAL STATUS: **Closed 11/06/07** SOURCE: **BusinessWire**

BUYER: Cordys

Cordys provides an industry-leading Business Process Management Suite to Global 2000 companies. Cordys' unique SOA-based solution enables customers to design, execute, monitor and improve business processes more rapidly, with better performance, and with greater adaptability than any other solution.

TARGET: abaXX Technology AG

abaXX Technology AG provides complete Internet-based, platform-independent solutions for information management, portals, customization and process optimization. These products are easy to implement, adapt and extend.

PRICE: **PRESS SYNOPSIS:** Cordys, a leading provider of Business Process Management Suite technology, announced the acquisition of abaXX Technology AG, a leading German-based provider of BPM and vertical industry process-enabled solutions. This acquisition enables Cordys to rapidly grow its presence in the German market with a proven team and strong customer base.

INDUSTRY: business process management **AUDIENCE:** business to business

INDUSTRY: business process management **AUDIENCE:** financial institution **SUBJECT:** business management **ATTRIBUTE:** asp

Inovis, Inc acquired BetweenMarkets

DEAL STATUS: **Closed 11/05/07** SOURCE: **BusinessWire**

BUYER: Inovis, Inc

Inovis is a leading provider of on-demand Business Community Management solutions that empower companies to transact, collaborate and optimize communications with their entire trading community.

TARGET: BetweenMarkets

BetweenMarkets helps vendors and retailers improve trading partner transactions by improving vendor compliance and vendor deductions. Our on-demand software has supported some of the world's leading supply chains, including IBM, HP and NetApp.

PRICE: **PRESS SYNOPSIS:** Inovis has acquired BetweenMarkets a company that provides on-demand trading partner applications for supply chain hubs and suppliers. The integration between BetweenMarkets' applications and the high-volumes of trading partner transactions processed through Inovis' solutions will enable customers to improve transaction quality and compliance.

INDUSTRY: supply chain management software **AUDIENCE:** business to business **SUBJECT:** supply management

INDUSTRY: supply chain management software **AUDIENCE:** retailer **SUBJECT:** supply management

Fonality acquired Insightful Solutions Pty Ltd.

DEAL STATUS: **Closed 11/05/07** SOURCE: **BusinessWire**

BUYER: Fonality

Fonality, www.fonality.com, is a leader in open source, Asterisk-based IP telephony systems. PBXtra, Fonality's award-winning IP-PBX product line for small and medium businesses, is the world's largest commercial Asterisk-based deployment.

TARGET: Insightful Solutions Pty Ltd.

Insightful Solutions is the premier provider of commercially supported SugarCRM solutions in the Australia, New Zealand and Asia Pacific region. We provide professional implementation, support, hosting, training & development services for all editions of SugarCRM.

PRICE: **PRESS SYNOPSIS:** Fonality, a leading maker of business phone systems, has acquired Insightful Solutions Pty Ltd., a leading hosted CRM solution provider and a SugarCRM Gold partner for the Australia, New Zealand and Asia Pacific.

INDUSTRY: telephone company **AUDIENCE:** SMB
SUBJECT: telecommunications **ATTRIBUTE:** online

INDUSTRY: crm **AUDIENCE:** business to business
SUBJECT: customer support **ATTRIBUTE:** asp

Ebix, Inc. merged with JenQuest, Inc.

DEAL STATUS: **Closed 11/01/07** SOURCE: **BusinessWire**

BUYER: Ebix, Inc. (EBIX:\$29.25)

Ebix, Inc. is a leading international supplier of software and e-commerce solutions to the insurance industry. Ebix provides a series of application software products for the insurance industry ranging from carrier systems, agency systems and exchanges to custom software development.

TARGET: JenQuest, Inc.

Insurance Data Services, a wholly owned subsidiary of JenQuest™, pioneered the first outsourcing application for Certificate of Insurance tracking. IDS has emerged as the leader in the certificate of insurance tracking industry with a customer base spread across 20 different industries.

PRICE: **PRESS SYNOPSIS:** Ebix, Inc., a leading international developer and supplier of software and e-commerce solutions to the insurance industry, has acquired California based JenQuest, Inc. and its subsidiary Insurance Data Services through a merger effective November 1, 2007.

INDUSTRY: business management application
AUDIENCE: insurance company **SUBJECT:** e-commerce **ATTRIBUTE:** online

INDUSTRY: business management application
AUDIENCE: insurance broker **SUBJECT:** insurance

Rocket City Enterprises, Inc. acquired Postlnk Technology, LP

DEAL STATUS: **Closed 10/31/07** SOURCE: **BusinessWire**

BUYER: Rocket City Enterprises, Inc.

RocketCity is a solution provider and offers proprietary software, technology, personnel, marketing and design solutions to hundreds of automotive dealerships around the country, additional partners throughout the marketplace and our wholly-owned subsidiaries.

TARGET: Postlnk Technology, LP

Postlnk Technology, LP was launched in April, 2004. The goal of the company is to provide each law enforcement officer worldwide with additional patrol hours each week without increasing the payroll cost associated with additional or overtime hours.

PRICE: **PRESS SYNOPSIS:** Rocket City Enterprises, Inc. a holding company specializing in auction services, eCommerce, software development, technology and retail automotive operations today announced it has completed the acquisition of Postlnk Technology, LP., a privately held company.

REVENUE: \$4.00

INDUSTRY: software tools **AUDIENCE:** automobile dealerships **SUBJECT:** e-commerce **ATTRIBUTE:** online

INDUSTRY: business management application
AUDIENCE: law enforcement **SUBJECT:** communications

NetScout Systems, Inc. acquired Network General Corporation

DEAL STATUS: **Closed 11/01/07** SOURCE: **BusinessWire**

BUYER: NetScout Systems, Inc. (NTCT:\$102.47)
NetScout Systems, Inc. NTCT is a market leader and pioneer of integrated network and application performance management products and solutions that unify performance across the enterprise.

TARGET PARENT: Silver Lake Partners
TARGET: Network General Corporation
Network General™ is a global leader in network and application performance analysis with offices in more than 25 countries worldwide. The company has been providing a broad set of enterprise-class software solutions and intelligent instrumentation that empowers IT organizations.

PRICE: \$206.00
PRESS SYNOPSIS: NetScout Systems, Inc., an industry leader for advanced network and application performance management, has finalized the acquisition of privately-held Network General Corporation, a longtime leader in packet-level network analysis and data mining. NetScout will immediately begin executing the planned integration of the two companies' technologies.

INDUSTRY: business performance management
AUDIENCE: it department **SUBJECT:** computer network

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AUDIENCE: it department **SUBJECT:** computer network

thincSoft, LLC will purchase intellectual property rights from SSS Research from SSS Research

DEAL STATUS: **Announced 11/05/07** SOURCE: **BusinessWire**

BUYER: thincSoft, LLC
thincSoft has developed a unique Visual Intelligence product set – thincVlew and thincTrax – which bring together the power of geospatial visualization technology and business intelligence into a thin-client SOA-compliant platform.

TARGET: SSS Research
SSS Research Inc. is an emerging growth, highly motivated software research and development firm. The company was founded with the mission to improve our capability to analyze, visualize, and manipulate information.

PRICE:
PRESS SYNOPSIS: thincSoft, LLC has finalized an agreement with the founders of SSS Research to acquire the intellectual property rights of SSS Research. Under this agreement, SSS Research will remain an independent consulting entity focused exclusively on delivering geospatial visualization solutions and services to the United States Department of Defense.

INDUSTRY: business intelligence **AUDIENCE:** business to business **SUBJECT:** geography

INDUSTRY: asset management software **AUDIENCE:** Defense Department **SUBJECT:** geography

Dell Inc. will acquire EqualLogic, Inc.

DEAL STATUS: **Announced 11/05/07** SOURCE: **BusinessWire**

BUYER: Dell Inc. (DELL:\$57,095.00)
Dell Inc. listens to customers and delivers innovative technology and services they trust and value. Uniquely enabled by its direct business model, Dell is a leading global systems and services company and No. 34 on the Fortune 500.

TARGET: EqualLogic, Inc.
EqualLogic makes data storage systems that simplify the way enterprises of all sizes store and protect information. EqualLogic's award-winning PS Series storage area network solutions provide sophisticated management capabilities that reduce the time and money IT staff spend on data storage.

PRICE: \$1400.00
PRESS SYNOPSIS: Dell has entered into a definitive agreement to acquire EqualLogic, a leading provider of high-performance iSCSI storage area network solutions uniquely optimized for virtualization. The acquisition will strengthen Dell's product and channel leadership in simplifying and virtualizing IT for customers globally.

INDUSTRY: computer manufacturer

INDUSTRY: infrastructure software **AUDIENCE:** it department **SUBJECT:** storage

PTC will acquire CoCreate Software

DEAL STATUS: **Announced 10/31/07** SOURCE: **Company Press Release**

BUYER: **PTC (PMTC:\$941.51)**

PTC provides leading Product Lifecycle Management software solutions to more than 35,000 companies worldwide. PTC customers include many of the world's most innovative manufacturing companies.

INDUSTRY: **plm** AUDIENCE: **manufacturer**
SUBJECT: **manufacturing**

TARGET: **CoCreate Software**

CoCreate Software is a provider of PLM and CAD software. Over 5,000 manufacturing companies on active support, predominantly in the high-tech and electronics and heavy machinery industries, depend on CoCreate in order to achieve speed and flexibility in their modeling processes.

INDUSTRY: **plm** AUDIENCE: **manufacturer** SUBJECT:
manufacturing

PRICE: PRESS SYNOPSIS: PTC, the Product Development Company, has entered into a definitive agreement to acquire CoCreate Software GmbH, a provider of PLM and CAD modeling solutions for approximately \$250 million. CoCreate, based in Sindelfingen, Germany, is privately held, has 280 employees and more than 5,000 customers globally.

Autodesk, Inc. will acquire Hanna Strategies

DEAL STATUS: **Announced 10/31/07** SOURCE: **PR Newswire**

BUYER: **Autodesk, Inc. (ADSK:\$1,839.80)**

Autodesk, Inc. is wholly focused on ensuring that great ideas are turned into reality. With six million users, Autodesk is the world's leading software and services company for the building, manufacturing, infrastructure, digital media, and wireless data services fields.

INDUSTRY: **cad** AUDIENCE: **business to business**
SUBJECT: **graphics technology**

TARGET: **Hanna Strategies**

Hanna Strategies, LLC is a leading software developer based in Atlanta, Georgia, specializing in CAD and PLM tools and applications. The Hanna Strategies team is comprised of senior software developers and business analysts with deep industry knowledge and experience.

INDUSTRY: **cad** AUDIENCE: **business to business**
SUBJECT: **engineering**

PRICE: PRESS SYNOPSIS: Autodesk, Inc. has signed an agreement to acquire Hanna Strategies, an engineering services firm that offers software development with centers in Shanghai, China, Atlanta, Georgia and Pune, India. In 2006, Autodesk purchased an ownership interest in Hanna Strategies and is now acquiring the remaining ownership.

Flash Seats acquired Vertical Alliance

DEAL STATUS: **Closed 11/06/07** SOURCE: **BusinessWire**

BUYER: Flash Seats

Flash Seats™ offers an innovative, cutting-edge solution combining electronic venue access, a branded marketplace for electronic event access rights, and a retail-class behavioral marketing system for the sports and entertainment industries.

INDUSTRY: mercantile establishment AUDIENCE: consumer SUBJECT: sport ATTRIBUTE: online

TARGET: Vertical Alliance

Vertical Alliance offers a single integrated ticketing solution that increases venue yield per event while building customer loyalty. Integrate your ticketing (event and parking), merchandising and eCommerce. One platform. One universal database.

INDUSTRY: business management application AUDIENCE: entertainment corporations SUBJECT: e-commerce ATTRIBUTE: online

PRICE: PRESS SYNOPSIS: Flash Seats™, which revolutionized the secondary resale ticketing marketplace via paperless electronic ticketing technology and integrated relationship marketing tools, has acquired Dallas-based Vertical Alliance, which offers the most advanced primary ticketing solution available.

RVS Ventures, Inc. acquired beRecruited.com

DEAL STATUS: **Closed 11/05/07** SOURCE: **PR Newswire**

BUYER: RVS Ventures, Inc.

Raymond Sozzi is CEO and Chairman of the Board of RVS Ventures, Inc., a private equity and consulting firm. Over the past 10 years, he has orchestrated nearly \$200 million in acquisitions and public and private company financings.

INDUSTRY: private equity firm AUDIENCE: business to business SUBJECT: investing

TARGET: beRecruited.com

beRecruited.com is the nation's No. 1 online networking destination for high school student-athletes seeking recruitment from college coaches and universities. beRecruited provides a platform for student athletes to connect and interact with college coaches across the nation.

INDUSTRY: staffing firm AUDIENCE: high school SUBJECT: sport ATTRIBUTE: online

PRICE: PRESS SYNOPSIS: RVS Ventures, Inc., the investment company of entrepreneur Raymond Sozzi, today announced that it has acquired <http://www.beRecruited.com>, the nation's No. 1 online networking destination for high school student-athletes seeking recruitment from college coaches and universities.

AT&T acquired Interwise

DEAL STATUS: **Closed 11/02/07** SOURCE: **BusinessWire**

BUYER: AT&T (T:\$63,055.00)

AT&T Inc. is a premier communications holding company. Its subsidiaries and affiliates, AT&T operating companies, are the providers of AT&T services in the United States and around the world.

INDUSTRY: telephone company

TARGET: Interwise

Interwise is the leader in delivering unlimited voice, Web, and video conferencing for the enterprise. Interwise' fixed price/unlimited usage business model and enterprise-class technology combine to make it easy for companies to deliver conferencing and collaboration as a core business application.

INDUSTRY: telephone company AUDIENCE: business to business SUBJECT: telecommunications ATTRIBUTE: online

PRICE: \$121.00 PRESS SYNOPSIS: AT&T Inc. announced the completion of the acquisition of Interwise, a leading global provider of Internet Protocol (IP)-based voice, Web and video conferencing services. In parallel, AT&T announced the launch of AT&T Connect, the first in a planned series of converged AT&T-branded voice, video and web conferencing products and services.

Cenicola-Helvin Enterprises purchased Web Hosting and Billing Software Assets from Lpanel.net

DEAL STATUS: **Closed 11/01/07** SOURCE: **BusinessWire**

BUYER: Cenicola-Helvin Enterprises

Cenicola-Helvin Enterprises is an Internet information resource company publishing a variety of Web sites ranging from Internet communities to classified advertising and provides e-business solutions under its BannerView.com brand.

TARGET: Lpanel.net Corp

Lpanel has everything a cPanel hosting business needs and will ever need. Constantly expanding to meet the quickly developing web hosting market, Lpanel is the only complete management solution available today for cPanel web hosts.

PRICE: **PRESS SYNOPSIS:** Cenicola-Helvin Enterprises has acquired Web hosting and billing software assets from Florida-based Lpanel.net Corp consisting of Web hosting customers of the Data Cities brand along with related intellectual property including domain names, specifically DataCities.com.

INDUSTRY: web hosting services AUDIENCE: business to business SUBJECT: digital marketing

INDUSTRY: web hosting services AUDIENCE: business to business

Viewpoint Corporation acquired Springbox

DEAL STATUS: **Closed 11/02/07** SOURCE: **BusinessWire**

BUYER: Viewpoint Corporation (VWPT:\$17.18)

Viewpoint is a leading Internet marketing technology company, offering Internet marketing and online advertising solutions through the powerful combination of its proprietary visualization technology and a full range of campaign management services.

TARGET: Springbox

Springbox is an interactive marketing services agency that provides best-in-class digital marketing strategy and creative. The company generates great results through a combination of smart, big-picture strategy and a clear focus on execution.

PRICE: **PRESS SYNOPSIS:** Viewpoint Corporation a leading Internet Marketing Technology company, today announced that it has completed the acquisition of Springbox, an Austin-based interactive marketing firm with expertise in digital web marketing and creative solutions.

REVENUE: \$6.00
\$5.50
Multiple: 1.0

INDUSTRY: software tools AUDIENCE: business to business SUBJECT: digital marketing
ATTRIBUTE: asp

INDUSTRY: marketing AUDIENCE: business to business
SUBJECT: digital marketing

Interwoven, Inc. acquired Optimost

DEAL STATUS: **Closed 11/01/07** SOURCE: **PR Newswire**

BUYER: Interwoven, Inc. (IWOV:\$200.32)

Interwoven is a global leader in content management solutions. Interwoven's software and services enable organizations to effectively leverage content to drive business growth by improving the customer experience, increasing collaboration, and streamlining business processes in dynamic environments.

TARGET: Optimost

Optimost is a technology and services company specializing in comprehensive real-time testing and conversion rate marketing. Optimost enables your organization to maximize conversion rates on your website based on the real-time behavior of actual customers.

PRICE: **PRESS SYNOPSIS:** Interwoven, Inc. a global leader in content management solutions, has closed the acquisition of privately-held Optimost LLC, a pioneer of software and services for Website optimization. Under the terms of the agreement between Optimost and Interwoven, Interwoven will pay approximately \$52 million in cash for all outstanding shares of Optimost.

\$52.00

INDUSTRY: business process management
AUDIENCE: business to business SUBJECT: content management
ATTRIBUTE: asp

INDUSTRY: business intelligence AUDIENCE: business to business
SUBJECT: web analytics

HandHeld Entertainment acquired eBaum's World

DEAL STATUS: **Closed 11/01/07** SOURCE: **BusinessWire**

BUYER: HandHeld Entertainment (ZVUE:\$3.78)
HandHeld Entertainment is a digital-media-to-go company with a family of mass-market portable media players priced at mass-market prices as well as its own online video content store.

TARGET: eBaum's World
Launched in 1998 and headquartered in Rochester, N.Y., eBaum's World (www.eBaumsWorld.com) is one of the Internet's premier entertainment sites and offers content including videos, games, jokes, photos and more.

PRICE: \$17.50 **REVENUE: \$5.20** **Multiple: 3.3**
PRESS SYNOPSIS: ZVUE™ Corporation a global digital entertainment company, today completed its acquisition of eBaum's World™, one of the Internet's premier online entertainment sites.

INDUSTRY: **electronic device** AUDIENCE: **consumer** SUBJECT: **arts & entertainment** ATTRIBUTE: **mobile**

INDUSTRY: **web portal** AUDIENCE: **consumer** SUBJECT: **arts & entertainment** ATTRIBUTE: **online**

PacketPort.com, Inc will be merged with Wyndstorm Corporation

DEAL STATUS: **Announced 11/06/07** SOURCE: **BusinessWire**

BUYER: PacketPort.com, Inc
PacketPort's principal activities are to provide Internet centric business program for delivery of IP based phone services. It takes advantage of the convergence of several worldwide trends in technology, international communications policy, and international regulation.

TARGET: Wyndstorm Corporation
Wyndstorm Corporation provides turnkey social media solutions that include social networks, interactive gaming, and talking avatar applications, so that affinity marketing companies can meet time-to-market pressure in delivering online entertainment that leverages viral marketing.

PRICE: **PRESS SYNOPSIS:** Wyndstorm Corporation, a leading social network enabler, announced a definitive agreement of a reverse merger into PacketPort.com, Inc. that will ultimately allow Wyndstorm's common stock to trade on the Over-The-Counter Bulletin Board.

INDUSTRY: **telephone company** AUDIENCE: **business to business** SUBJECT: **telecommunications** ATTRIBUTE: **online**

INDUSTRY: **software tools** AUDIENCE: **business to business** SUBJECT: **social networking** ATTRIBUTE: **online**

Cognigen Networks, Inc will acquire Commission River, Inc.

DEAL STATUS: **Announced 11/05/07** SOURCE: **PR Newswire**

BUYER: Cognigen Networks, Inc
Cognigen Networks, Inc., offers a wide range of telecommunication services and related technology products via its Web site. Cognigen's robust marketing engine harnesses distribution channels featuring a prominent Internet presence, a network of independent agents and several affiliate groups.

TARGET: Commission River, Inc.
Commission River, Inc. is an online pay-per-action marketing network that gathers customers for select vendors. Commission River provides marketing tools, training, and tracking that enables online affiliates the ability to drive leads using blogs, paid search, and organic SEO techniques.

PRICE: **PRESS SYNOPSIS:** Cognigen Networks, Inc., an Internet-enabled marketer of communications services and technology solutions, announced today the signing of a Letter of Intent to acquire Commission River, Inc.

INDUSTRY: **marketing** AUDIENCE: **consumer** SUBJECT: **telecommunications** ATTRIBUTE: **online**

INDUSTRY: **advertising network** AUDIENCE: **telecommunications industry** SUBJECT: **telecommunications** ATTRIBUTE: **online**

Harvey Nash Company acquired TechDiscovery

DEAL STATUS: **Closed 11/06/07** SOURCE: **BusinessWire**

BUYER: Harvey Nash Company

The Harvey Nash Company is a global recruitment and talent solutions company with 33 offices worldwide and operations in Europe, Asia and the United States. Harvey Nash provides businesses with executive search solutions, IT professional services and IT staffing services.

INDUSTRY: **staffing firm** AUDIENCE: **it department**
SUBJECT: **job search**

TARGET: TechDiscovery

TechDiscovery delivers, manages and supports technology that is critical to enabling clients' business strategy. TechDiscovery solutions range from business focused IT consulting to application development, deployment and integration to ongoing systems maintenance and development.

INDUSTRY: **information technology consultant**
AUDIENCE: **business to business**

PRICE: **REVENUE: \$7.00** PRESS SYNOPSIS: Harvey Nash USA a global search and professional talent solutions firm, announced the acquisition of TechDiscovery, LLC, an Atlanta-based IT solutions and consulting firm. The move significantly strengthens Harvey Nash's position in the IT professional services arena in the U.S.

CACI International, Inc. acquired Dragon Development Corporation

DEAL STATUS: **Closed 11/01/07** SOURCE: **PR Newswire**

BUYER: CACI International, Inc. (CAI:\$1,937.97)

CACI International turns simulated processes into real profits. The company provides simulation technology for factory design, computer networks, communications systems, and the US Army's war games.

INDUSTRY: **information technology consultant**
AUDIENCE: **Defense Department** SUBJECT: **simulation**

TARGET: Dragon Development Corporation

The Dragon Development Corporation's core business areas are: - Systems and Software Engineering - Operations Research and Systems Analysis - Advanced R&D Support - Program/Business/Acquisition Management.

INDUSTRY: **information technology consultant**
AUDIENCE: **Defense Department** SUBJECT: **software development**

PRICE: **REVENUE:** PRESS SYNOPSIS: CACI International Inc has completed its transaction to acquire Dragon Development Corporation. DDC provides professional, technical, and engineering services to the Intelligence Community.

Gormally Broadcasting, LLC purchased WGGB-TV (ABC 40) in Springfield-Holyoke, MA from

DEAL STATUS: **Closed 11/01/07** SOURCE: **PR Newswire**

BUYER: Gormally Broadcasting, LLC

Gormally Broadcasting, LLC is solely owned by John G. Gormally Jr. publisher of BusinessWest magazine. It was created specifically to purchase WGGB-TV abc40.

TARGET: Sinclair Broadcast Group (SBGI:\$708.30)

Sinclair Broadcast Group, Inc., one of the largest and most diversified television broadcasting companies, owns and operates, programs or provides sales services to 62 television stations in 39 markets. Sinclair's television group includes FOX, WB, ABC, CBS, NBC, and UPN affiliates.

PRICE: \$21.20 **PRICE:** PRESS SYNOPSIS: Sinclair Broadcast Group, Inc. has closed on the sale of the assets of WGGB-TV (ABC 40) in the Springfield-Holyoke, MA market to Gormally Broadcasting, LLC for \$21.2 million in cash.

INDUSTRY: holding company AUDIENCE: broadcasting company SUBJECT: investing

INDUSTRY: television AUDIENCE: consumer

Stone Publishing acquired Offsite Fulfillment Services

DEAL STATUS: **Closed 10/31/07** SOURCE: **PR Newswire**

BUYER: Stone Publishing

Stone Publishing stands for award-winning superior customer service and outstanding quality in the Bay Area print services business. Between Almaden Press and House of Printing, Stone publishing represents a complete end-to-end print solution for small to Fortune 100 companies.

TARGET: Offsite Fulfillment Services

Offsite Fulfillment Services of Redwood City, CA., a highly successful firm established in 1991 that specializes in delivering print-on-demand collateral and other business-critical products through online ordering.

PRICE: PRESS SYNOPSIS: Stone Publishing, a Bay Area print services company has acquired Offsite Fulfillment Services of Redwood City, CA., a highly successful firm that specializes in delivering print-on-demand collateral and other business-critical products through online ordering.

INDUSTRY: printing business AUDIENCE: business to business

INDUSTRY: printing business AUDIENCE: business to business

Veronis Suhler Stevenson acquired TRANZACT

DEAL STATUS: **Closed 11/01/07** SOURCE: **PR Newswire**

BUYER: Veronis Suhler Stevenson

Veronis Suhler Stevenson is a private equity and mezzanine capital fund management company dedicated to investing in the media, communications, information and education industries in North America and Europe.

TARGET PARENT: Halyard Capital

TARGET: TRANZACT

TRANZACT is the leader in providing end-to-end technology-driven customer acquisition solutions to the financial services and media and telecommunications sectors. TRANZACT is majority-owned by Halyard Capital.

PRICE: PRESS SYNOPSIS: Halyard Capital, a New York-based private equity firm, has closed on the sale of MG LLC dba TRANZACT to a newly formed portfolio company of Veronis Suhler Stevenson for \$185 million.

INDUSTRY: private equity firm AUDIENCE: business to business SUBJECT: investing

INDUSTRY: marketing AUDIENCE: media company SUBJECT: lead generation